

FILED
FEB 22 AM 8:59

In The United States Bankruptcy Court
For The District of Delaware

U.S. BANKRUPTCY COURT
DISTRICT OF DELAWARE

Debtors: W. R. Grace & Co. ET AL

2/20/07

Gloucester New Communities Co.
(G.N.C.C.)

Chapter 11

Case # 01-01139 (JKE)

Unsecured Creditor:

Estate of Rosario Rapisardi

claim Case # 01-01160

% James P. Rapisardi - Executor

claim # WR050503-2107

Documentation

Exhibits For The Court

And For Debtors Attorneys

In response to Debtors Counsel
Request

For the Court's consideration, Debtors Counsel contacted Creditor - James Rapisardi by phone on 2/1/07 and made a settlement offer on Creditor's claim. Also at that time, Debtor's Counsel made a request for additional documents to help them familiarize themselves with the terms (Prior Converted Croplands) Exemptions, and Federal Jurisdiction over Creditor's properties, so that a proper settlement amount could be made.

I have included for the Court Exhibit 1, 5 page U.S. Army Corps of Engineers Guidance letter 90-7, Exhibit 2, 1 page U.S.D.A. Prior Converted Croplands Determination from their files, Exhibit 3, 1 page Cost analysis of one vegetable production loss per acre in 1988.

The Estate of Rosario Rapisardi FILED
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U.S. BANKRUPTCY COURT,
CLERK
DISTRICT OF DELAWARE

C/o James P. Rapisardi - Executor
2251 Township Line Rd
Logan Twp. N.J. 08085
856-467-2904 - work#

The U.S. Bankruptcy Court 2/20/07
For the District of Delaware
824 Market St. claim Case # 01-01160
Wilmington Delaware 19801 Case # 01-01139 (JKE)
ATTEN: Clerk of the Court
RE: W.R. Grace & Co, ET AL. — chapter 11

Dear Clerk,

Enclosed please find supplemental copies of Exhibits that
The Debtors Counsel has requested from creditors. The Debtors
Counsel made a settlement offer, and needed more information
to increase the amount of said offer to a more fair and
proper amount. Please file these documents with the Court
papers before 2/26/07.

I have sent copies of these Exhibits to Debtors Counsel.

C.C. Robert Emmett
Ph. 410-531-4751

Sincerely
James P. Rapisardi